

WITS Changes – June 2013 (Mental Health)

7/25/2013

In the June 2013, Rev. 3 release, 9 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

1. Client Profile: Inconsistent Behavior of Alternate Names, Collateral Contacts, & Other Numbers Screens **Resolution:** When in edit mode for alternate names, collateral contacts, & other numbers, the cancel, save, and finish buttons on these screens only apply to those sub records rather than to the client record. The checks associated with saving a client are not validated upon saving the sub records (alternate names, collateral contacts, & other numbers). Also the "Add Contact" link on the Other Numbers screen has been disabled unless Other Numbers is in edit mode.
2. Claim Item: Yellow screen on adjusting a claim. **Resolution:** Adjusting a claim item no longer produces a yellow screen.
3. Encounter: Services not appearing if more than 1 active Program Enrollment **Resolution:** Services will now show filtered by the modality of the program for the selected program enrollment if the client has more than 1 active program enrollment.
4. Encounter: Do not allow user to save encounter if start date/time is greater than end date/time and duration is empty for duration based service. **Resolution:** For all instances, the encounter start date and time must be before the end date and time. Additionally for Idaho only, an encounter can no longer be released with the duration field empty.
5. Client Profile: Required Collateral Contact for Child not enforced on Alternate Names and Other Numbers. **Resolution:** The rule that requires at least 1 collateral contact to save a client who's under 16 years old is now being enforced throughout the entire client profile module.
6. Client Group Enrollment: Yellow Screen upon Adding and/or Reviewing When Priority Order and Future End Date are Set for Multiple CGEs. **Resolution:** Client Group Enrollment: A yellow screen no longer occurs when trying to add or review a CGE when a client has multiple CGEs with Priority Order and future End Dates. This was resolved by making the following changes:
 - CGEs with Future End Dates are no longer considered expired
 - Allowed for the situation of reviewing a CGE where the current Priority Order value is not an available Priority Order selection in the dropdown
 - Priority Order will always end up being contiguous after reordering (if there are 5 CGEs, only 2 of which have Priority Order, and those 2 Priority Orders are set to 2 & 4 due to others becoming expired - editing the Priority Order of either the 2 or the 4 will result in 5 CGEs, only 2 of which have Priority Order, and those 2 Priority Orders are set to 1 & 2)
 - Only 1 additional Priority Order selection, as opposed to 2, will be available in the dropdown when adding a new CGE (before, when adding a CGE for a client already having 1 CGE, the dropdown would have 1,2, & 3 as available selections; now for this scenario, the dropdown will only have 1 & 2 as available selections)
 - No additional Priority Order selections, as opposed to 1 additional, will be available in the dropdown when reviewing the lowest priority CGE (before, when reviewing/editing a CGE having a

Priority Order of 3, the dropdown would have 1,2,3, & 4 as available selections; now for this scenario, the dropdown will only have 1,2, & 3 as available selections.... this is being done since there's no need for the additional value when the CGE is already the lowest priority CGE)

7. Client Profile: Yellow Screen Navigating to Other Numbers Directly From Any Client Profile Sub-Menu Screen Outside of the Client Profile 'Unit of Work'. **Resolution:** A yellow screen no longer occurs when clicking Other Numbers on the menu while currently on any screen in the client profile sub-menu that is not part of the client profile unit of work (i.e. any screen not factored into client profile record completeness such as Allergies, Authorization, CGE, History, Client External History, etc.).

8. Consented Activity List: Yellow screen reviewing admission and discharge. **Resolution:** Previously when reviewing consented Admission or Discharges, the system returned an error. This has been resolved.


9. ECourt: Yellow Screen error when Adding/Reviewing an eCourt case management event. **Resolution:** Adding/Reviewing an eCourt case management event no longer produces an error.

Below you will find a summary of the changes to WITS for the June 2013, Rev. 3, release (which took place July 25, 2013). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top right portion of your screen will say June 2013, Rev. 3.



Encounter

An Administrative Actions area with a 'Release to Billing' link was added on the Encounter Notes screen.



Idaho-



WITS

Training

User: Willingham, Robert, LCSW

Loc: IDHW, DBH, Region 4, Boise

Client: A, Client | 20625185541203L | Case #: 1

Generate Report

Printable View

Home Page

Agency ▶

Dispensary ▶

Group List ▶

Clinical Dashboard

Client List ▼

Client Profile ▶

Gain Short Screener

Benefit Application ▶

Linked Consents

Non-Episode Contact

Activity List ▼

Intake

Client Eligibility

Fee Determination

Court Monitoring

Drug Testing ▶

Wait List

Assessments ▶

Admission ▶

Program Enroll

ECourt ▶

Encounters ▼

Profile

Encounter Note

Services

Notes ▶

Treatment ▶

Continuing Care ▶

Discharge ▶

Consent

Referrals

Payments

Episode List

System Administration ▶

My Settings ▶

Reports

Support Ticket

Encounter Notes for A, Client

Goal Progress

Associated Goals

Goal #	Goal	Description

Associated Objectives

Obj #	Objective	Description

Associated Interventions

#	Intervention	Status

Signed Notes

Consent Written Notes?

No

Cancel

Save

Finish

Unsigned Notes

Add Note

Sign Note

Administrative Actions

Release to Billing

Group Notes

The Group Client Roster was updated to allow the selection of all clients in the Agency in any Facility with an active Program Enrollment. Additionally, the rule was removed which prohibited group enrollment when the client had a discharge in the Episode.